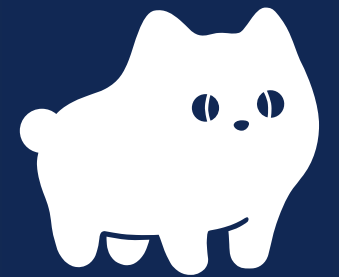


# ARCHIVE

*We're doing for sealed collectibles  
what ETFs did for Gold*

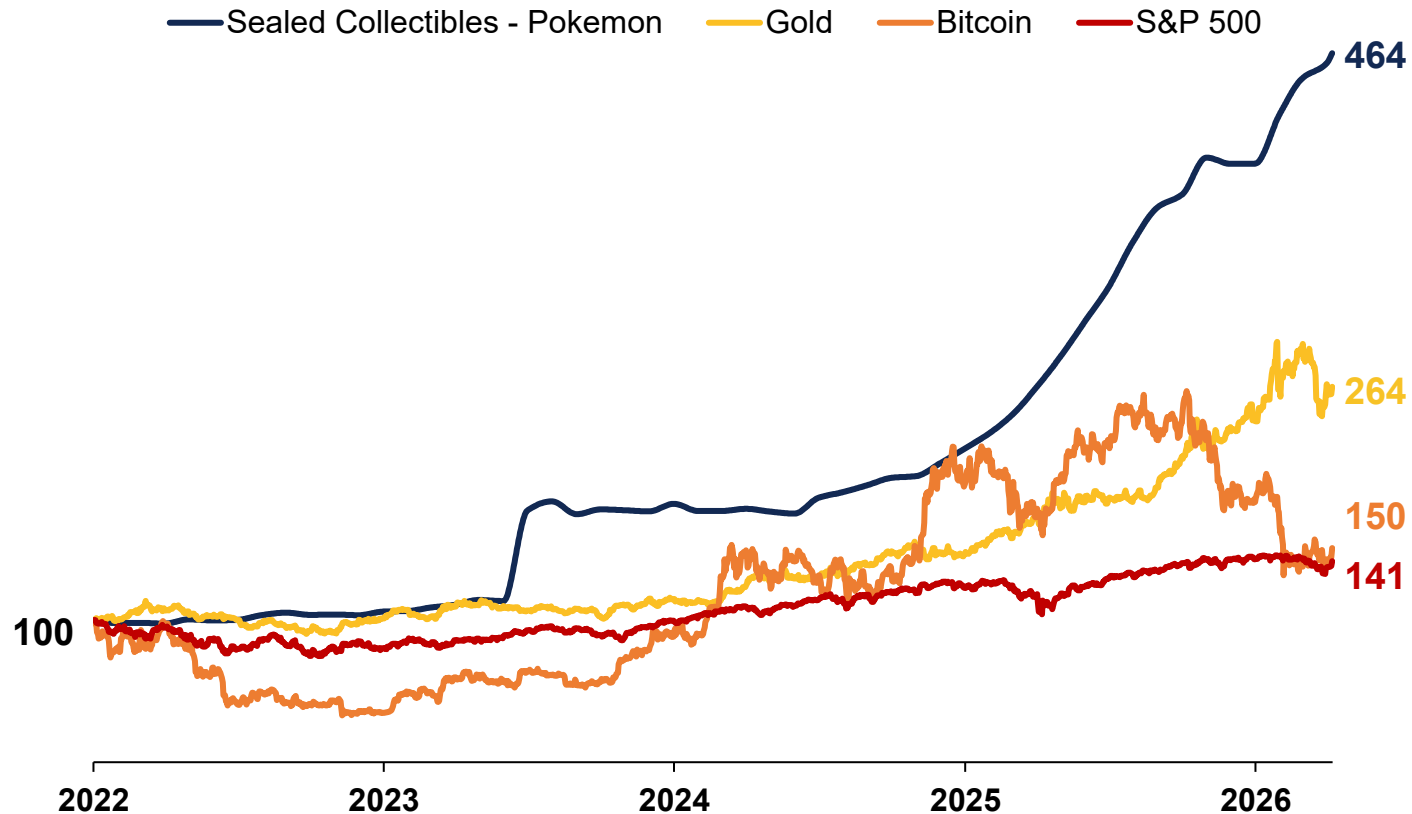


# The institutionalization of collectibles has significantly outpaced the development of underlying infrastructure

## Outperformance demonstrated against key asset classes

## Key insights

(2022 – YTD 2026)



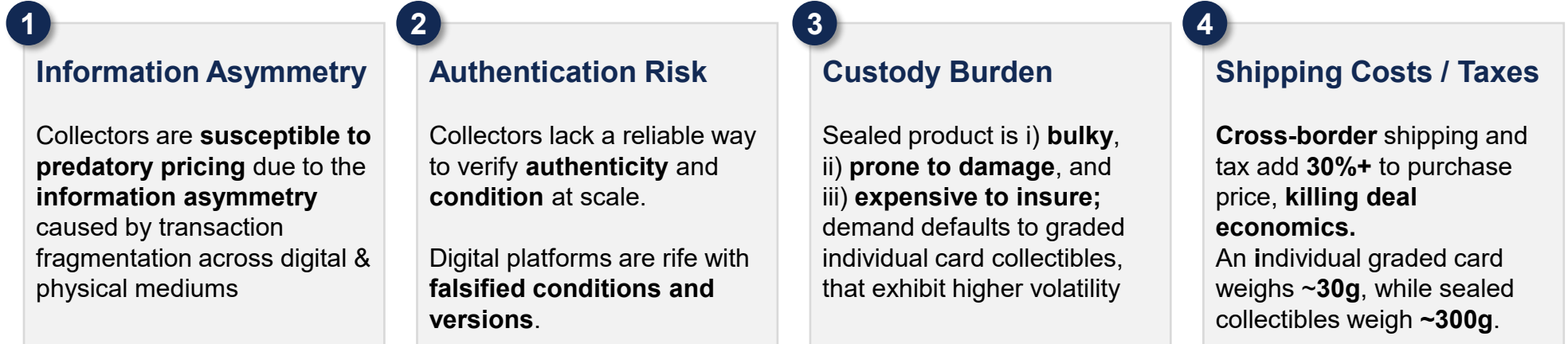
**1** Demand growth significantly outpaces development of underlying infrastructure

**2** Resilience against macro environment volatility and geopolitics demonstrated

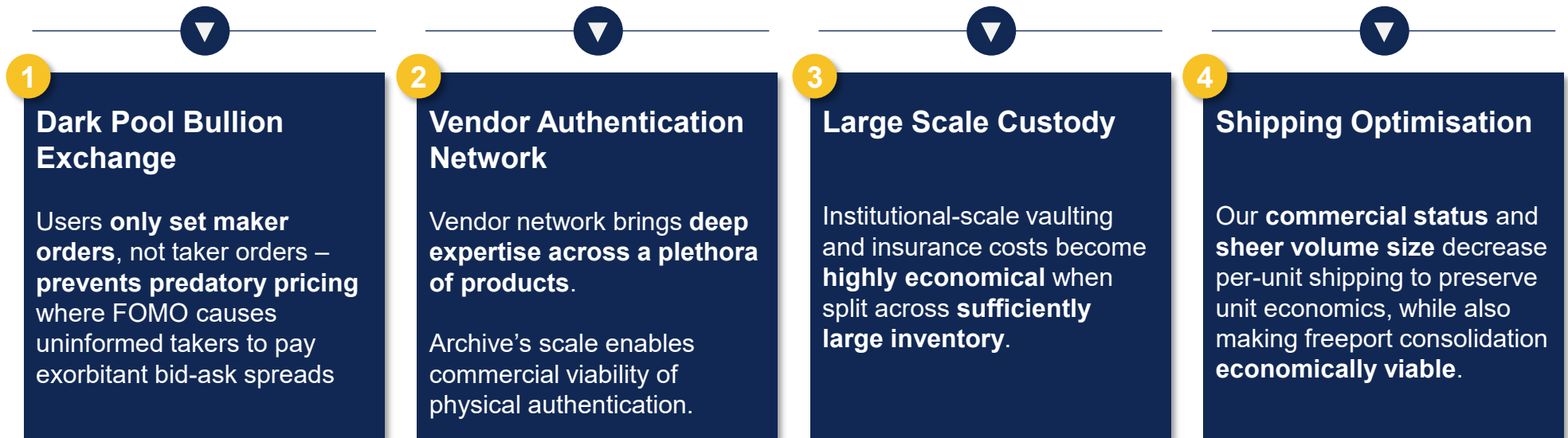
**3** Increasingly perceived as an asset class appropriate for a long term DCA portfolio

# Latent demand does not convert to inflows as investors struggle with procurement, authentication, custody, taxes, and shipping

## Collector pain points



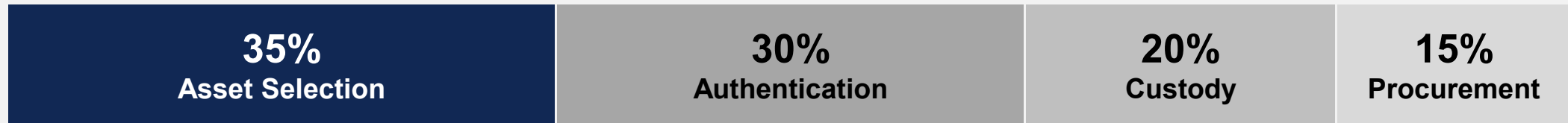
## Archive Architecture



# Archive abstracts operational and logistical burdens, empowering investors to focus on investing

## TODAY

Current **market solutions overwhelm investors**, with market fragmentation further proliferating data inaccuracy



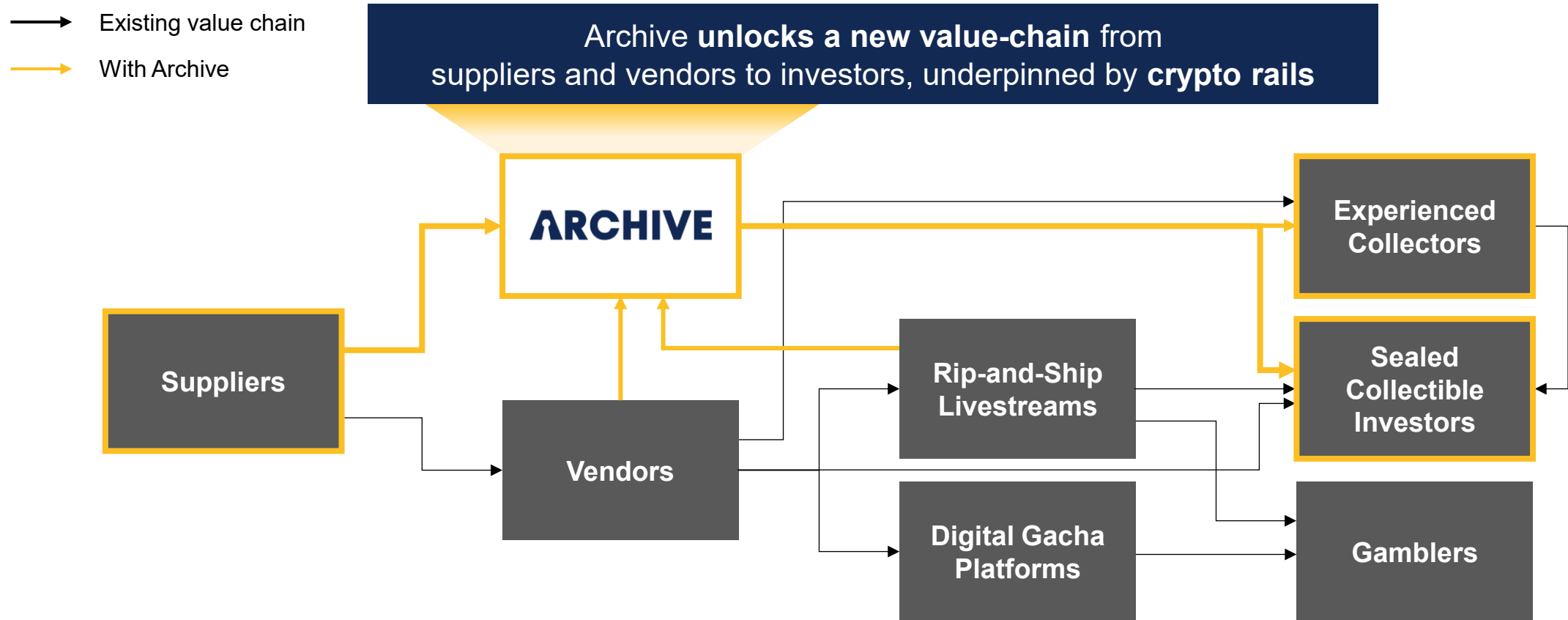
## THE FUTURE WITH ARCHIVE

Archive provides the **infrastructure layer** to enable investors to focus on investing.



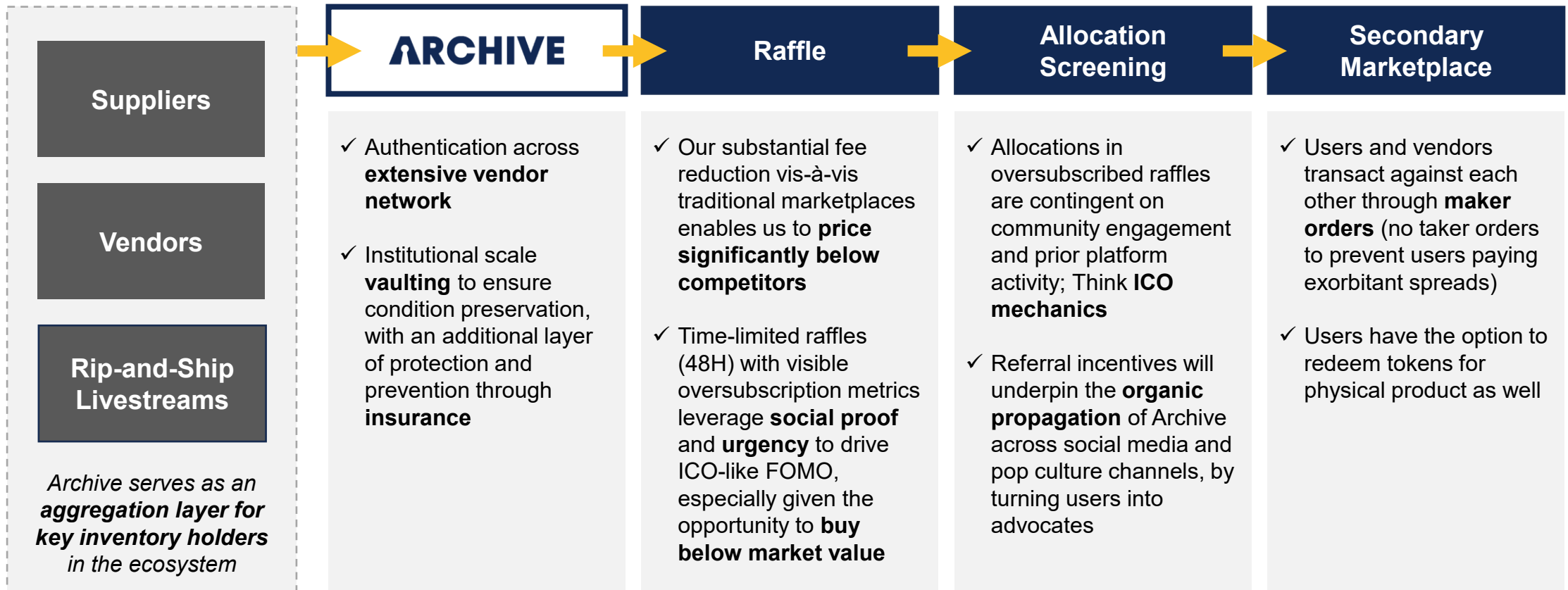
# Archive bridges the market gap to underserved sealed collectible investors by collapsing information asymmetry and access

## Current and future value chain in sealed collectibles investing

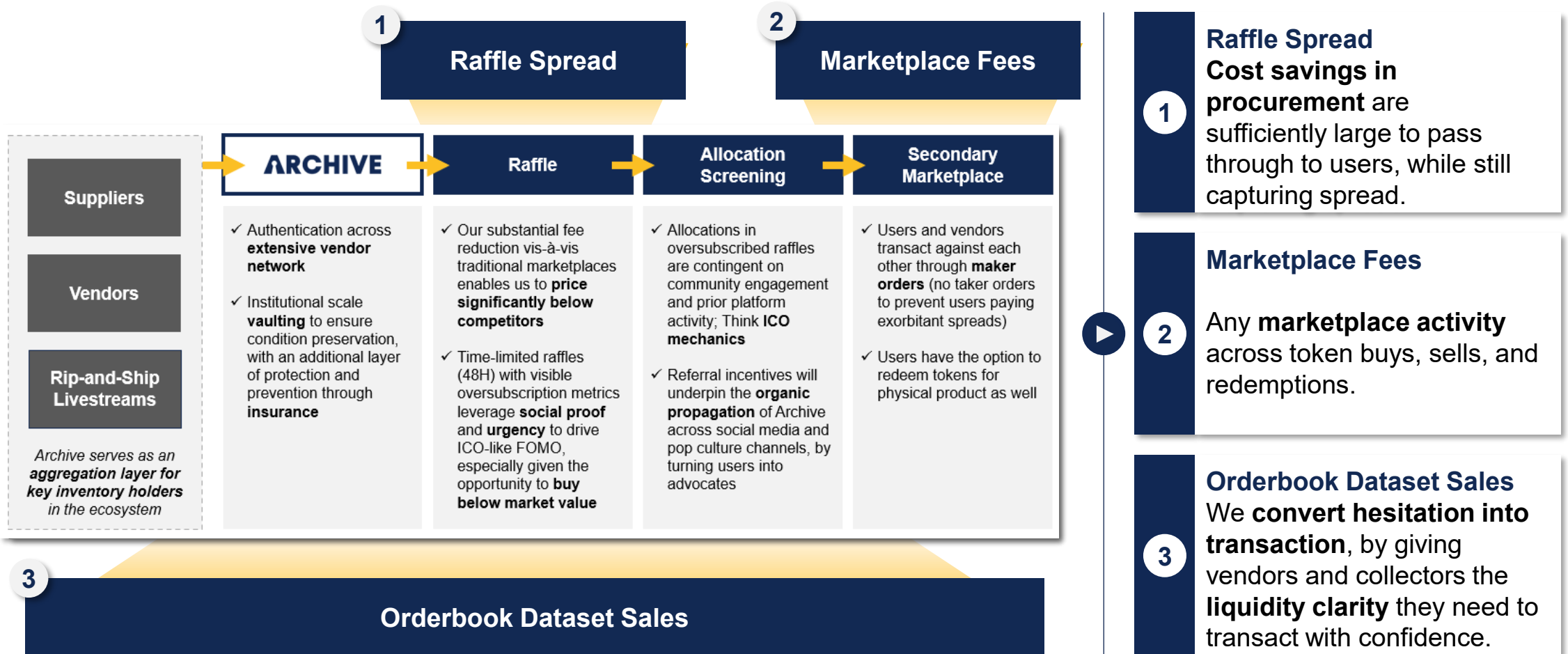


# As the premier bullion exchange for sealed collectibles, Archive stimulates speculative activity by alleviating operational complexity

Archive disrupts today's supply chain by connecting sellers to buyers across borders on crypto rails



# Archive is a **first-of-its-kind, proprietary data collection layer** for collectibles liquidity and volume that the industry currently lacks



# We are laser focused on validating our 3 key hypotheses across the prospective user base, beyond our existing networks

## Private Alpha

- Alpha testing with select collectors and vendors
- 3 key hypotheses to validate:
  - i) Demand for investing in sealed collectibles exists in onchain users
  - ii) Sealed collectible investors will use crypto rails to invest in sealed collectibles
  - iii) Sealed collectible investors want to hold fractional units of sealed collectibles

## DeFi & Social Layer

- Socialisation of sealed collectible investing; onboarding sealed collectible KOLs and rolling out social trading features (*think "Fomo app" for collectibles*)
- Yield-ification of Sealed Collectibles; Build on maker order architecture to distribute premiums across Covered Calls & Cash Secured Puts

Q1 2026

Q3 2026

Q4 2026

Q1 2027

## Public Launch

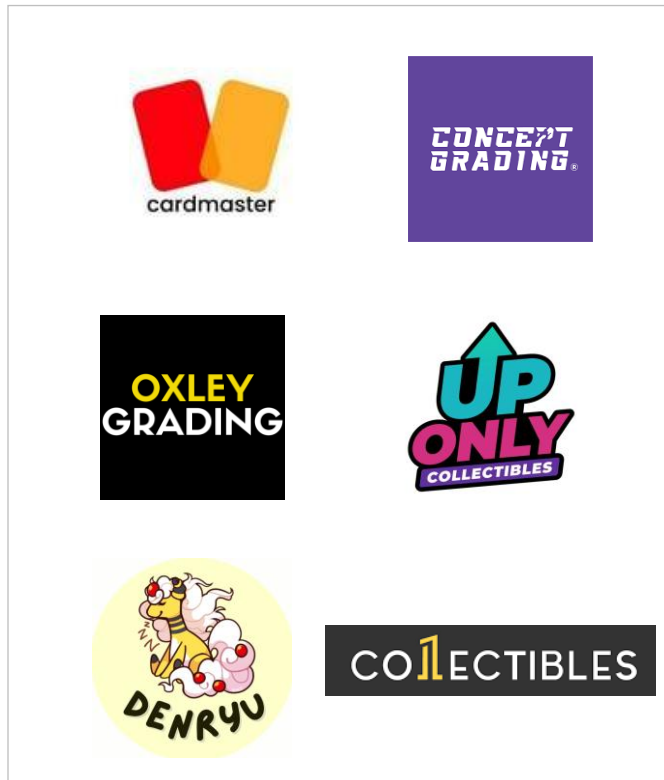
- Public launch of Raffle and Marketplace
- GTM Campaigns i.e. Lucky Buy, Points Program, Referral Leaderboard, Youtube / Tiktok / Instagram UGC etc.
- UI / UX iteration with vendors, suppliers, collectors (experienced and inexperienced)
- Pilot tests with select vendors and collectors on Covered Calls / Cash Secured Put products

## TGE

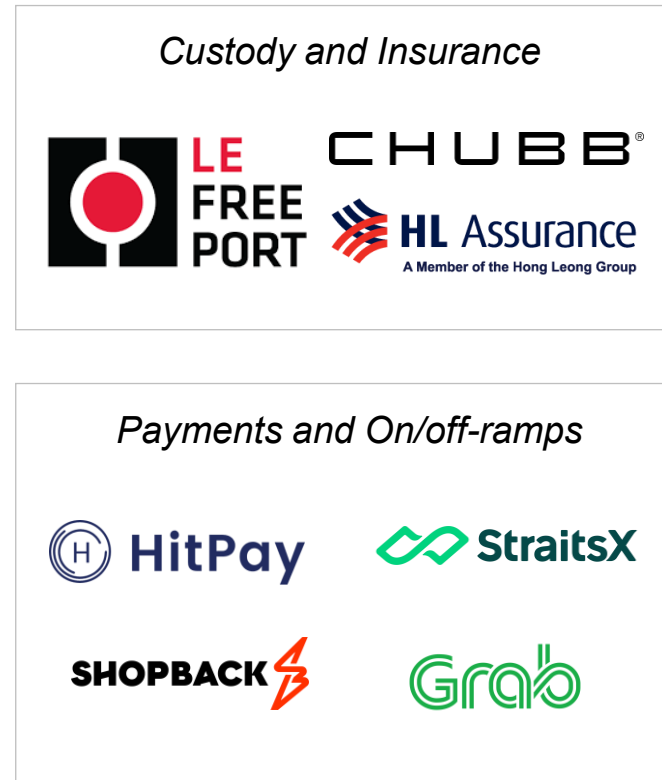
- TGE
- Phased rollout of token value accrual mechanisms

# Strong ecosystem validation across crypto and collectibles provide the spingboard for us to scale alongside institutional partners

## Ecosystem Partnerships



## Ancillary Partnerships



## Traction & Accolades

### Top 10 Finalists

BNB Chain RWA Demo 2026 Day



1,300+  
Waitlist signups

# We unlock the path to monetising collectibles; the alchemy of a one-time exit technical founder and a crypto/trad-fi native collector



**Tom**  
Co-founder



**Lundy**  
Co-founder

- ✓ TradFi trained across buyout private equity and investment banking. Chronically online and deeply obsessed with stress-testing new crypto protocols and strategies.
- ✓ Collector since 2018 and active angel investor in collectible vendors.

- ✓ One-time exit founder of an NFT marketplace, with deep payment expertise and a passion for iterating on the frontier of fringe technology.
- ✓ Storeroom full of sealed collectibles since 2017.



High float, low FDV launch will attract organic bids and incentivize sustained community engagement

# \$ARCH

**40% | Community**

*Genesis Airdrop — Unlocked on TGE*

**33% | Ecosystem**

*12–24 month cliff; 24–48 month vest thereafter*

**17% | Investors & Core Contributors**

*2% unlocked on TGE; remainder on 24-month linear vest*  
Liquidity & Market Makers

**10% | Liquidity & Market Makers**

Unlocked on TGE

## Thank You For Reading



We'd love to connect – always seeking feedback on our ideas

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